

AUDIT OF HOUSING LAND IN ANGUS 2013

> PRODUCED BY ANGUS COUNCIL

Communities Planning Service Angus Council County Buildings Market Street FORFAR DD8 3LG

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#### **SECTION 1 : INTRODUCTION**

The annual audit of housing land provides a factual statement of land supply within Angus Council's administrative boundaries. Only sites with a capacity of 5 or more units are included, although aggregate details on the capacity of smaller sites is also included.

This audit is the result of a survey undertaken in March 2013, and covers a twelve month period. The base date for the audit is 31 March 2013, which has been established in order to meet the requirements of the TAYplan Strategic Development Plan.

TAYplan was approved by Scottish Ministers on 8 June 2012 and replaced the Dundee and Angus Structure Plan as the strategic land-use plan for Angus. The previously established Housing Market Areas have not been altered by the TAYplan and will continue to be used as a basis for assessing housing land requirements. The audit gives details of the land supply for each of the four housing market areas in the Angus part of the TAYplan Strategic Development Plan area and the names of the four housing market areas are consistent with TAYplan and the emerging Angus Local Development Plan. This includes the South Angus Housing Market Area which is part of the Greater Dundee Housing Market Area.

The Scottish Government's Planning Advice Note (PAN) 2/2010 provides guidance on the content of housing land audits. This guidance has been followed in preparing the Angus Housing Land Audit 2013.

#### **SECTION 2 : GENERAL PRINCIPLES**

Housing sites are included under the Housing Market Area in which they are located. The audit provides a range of information relating to each housing site:

- The schedules in Section 4 are grouped by effective supply and constrained supply, as defined within PAN 2/2010 (see Appendix 1).
- Each site has a unique site reference followed (where appropriate) by the Local Plan reference, the name of the site and the developer or applicant.
- The status of the site relates to whether the site is under construction, identified in a local plan or has planning permission or other Council approval.
- The approval date refers to the date of publication of the relevant local plan or the date that the latest planning permission was issued.
- The number of houses still to be completed on each site is included and an assessment is made of the potential yield from the site in the programming columns.
- Details of the number of completions in the preceding year are included in the schedules.

The potential yield figures take into account past trends and completions, either on-site or within the housing market area. The effects of the continuing financial difficulties for the house-building industry have been considered and where appropriate a cautious approach has been adopted in predicting future yield from development sites. More generally, emphasis is made that the likely yield is indicative and will undoubtedly vary from the actual figure.

The last component of this audit (Section 5) sets out the number of completions recorded on sites of five or more houses for each settlement/area. The aggregate number of dwellings that is expected to come forward on small sites (less than 5 units) is included in the audit tables, but Angus Council does <u>not</u> consider that completions on these sites will contribute to meeting the TAYplan requirements for housing land. These sites will however have a role to play in augmenting the supply of effective housing land and in contributing to meeting the TAYplan annual average build rates.

#### **SECTION 3 : CONSULTATION**

The audit has been subject to consultation with the Scottish Government; Homes for Scotland; Scottish Water; Scottish Environment Protection Agency and the public via the Angus Council website and through advertisement in the local press. In addition, developers and registered social landlords (RSLs) that have an identified interest in the development of housing land across Angus were contacted individually, to further increase opportunities for participation in the audit process.

The Council received a total of 19 responses to the draft housing land audit from developers and landowners. In addition, responses were received from Scottish Government, Scottish Water, Scottish Environment Protection Agency and Homes for Scotland. These responses have led to a number of changes to the draft Angus Housing Land Audit 2013.

A small number of consultation responses, including the response from Homes for Scotland, questioned the effectiveness of various sites within the draft audit, principally on the grounds of marketability. These responses have led to a reassessment of some sites within the housing land audit, on the basis of the information available to the Council and in accordance with the criteria from the Scottish Government's PAN 2/2010.

As a result of the re-assessment, the status of three additional sites in Montrose, Forfar and Kingsmuir has been changed to constrained. The effectiveness of six sites continues to be disputed by Homes for Scotland (see table below):

Site Reference	Site Name	Capacity
BRL073	Mains of Farnell	5
DUM049	Ashludie Hospital	25
FKF088	New Road	16
FKF089	Beechhill Nursery, Lour Road	5
FKF155	Whitehills Nursery	100
FKF157	Gowanbank	60

#### Table of Disputed Sites (2013)

Many consultation responses also sought a change to the site programming within the draft audit. The Council accepts that interested parties often have a greater knowledge of the future development prospects regarding their site(s); however it has been important to ensure that the overall projections for new completions remain realistic. Where an increase in programming could be made for an individual site without significantly affecting the overall projected completions within a town or housing market area, these suggestions have generally been accepted in line with consultation responses.

Angus Council would like to thank all of those responding to the draft Angus Housing Land Audit 2013 for their input, which has helped to align the audit process with the expectations and commitments of those involved in building new homes across the Angus area.

## SECTION 4 ANGUS COUNCIL

#### HOUSING MARKET AREAS

HOUSING LAND SUPPLY AND POTENTIAL OUTPUT (April 2013)(sites of 5+ houses)

	PROG	RAMMIN	G ON EF	FECTIV	E SITES						
	2013/	2014/	2015/	2016/	2017/	2018/	2019/	2013 to	Later	Constrained	Established
	2014	2015	2016	2017	2018	2019	2020	2020	Years	Sites	Sites
	Α	В	С	D	Е	F	G				
BRECHIN	12	18	24	28	20	20	20	142	320	109	571
MONTROSE	79	34	17	6	14	15	15	180	253	45	478
NORTH ANGUS HMA LANDWARD	1	3	9	0	0	0	0	13	0	320	333
North Angus HMA Total	92	55	50	34	34	35	35	335	573	474	1382
ARBROATH	40	70	73	54	67	57	48	409	124	58	591
EAST ANGUS HMA LANDWARD	1	19	30	32	24	8	0	114	0	0	114
East Angus HMA Total	41	89	103	86	91	65	48	523	124	58	705
CARNOUSTIE	3	32	29	23	2	0	0	89	0	67	156
MONIFIETH	24	12	37	12	0	0	0	85	0	0	85
SOUTH ANGUS HMA LANDWARD	9	9	12	7	4	10	20	71	130	205	406
South Angus HMA Total	36	53	78	42	6	10	20	245	130	272	647
FORFAR	72	67	77	38	43	55	55	407	90	75	572
KIRRIEMUIR	8	15	12	14	15	10	10	84	0	0	84
WEST ANGUS HMA LANDWARD	4	34	31	19	19	10	10	127	0	12	139
West Angus HMA Total	84	116	120	71	77	75	75	618	90	87	795
ANGUS	253	313	351	233	208	185	178	1721	917	891	3529

## BRECHIN

EFFEC	<b>TIVE SUP</b>	PLY								PROGR	AMMING	-7 years							
	LOCAL PLAN				LAST	AREA		COMPLETIONS	UNITS	2013/	2014/	2015/	2016/	2017/	2018/	2019/	2013 to	Later	
SITEREF	REF	NAME	DEVELOPER	STATUS	APPROVAL	(ha.)	CAPACITY	2012 to 2013	TO BUILD	2014	2015	2016	2017	2018	2019	2020	2020	Years	
BRB053	B(b)	Bearehill/Rosehill	A & J Stephen	CONS	30/01/2013	7.40	97	5	42	12	12	12	6				42		
BRB092	B1	Dubton Farm	Scotia Homes / Dalhousie Estates	ALPR	19/02/2009	29.00	400	0	400				20	20	20	20	80	320	
BRB107		St Andrew Street, Townhead Nursery	Smallburn Developments	CONS	22/09/2012	0.50	7	0	3		3						3		
BRB135		Clerk Street 59	Mr S Frew	DEPC	18/04/2011	0.09	9	0	9			9					9		
BRB138		Park Road	Carberry Devs/Westwater Homes	DEPC	13/07/2012	0.43	8	0	8		3	3	2				8		
TOTAL EF	FECTIVE (SI	ITES OF 5+ HOUSES)				37.42	521	5	462	12	18	24	28	20	20	20	142	320	
small sites (I	ess than 5 hou:	ses)			1.13	40	7	30											
Total includ	ing small sites	S				38.55	561	12	492										
CONST	RAINED	SUPPLY																	
	LOCAL PLAN				LAST	AREA		NATURE OF LO	NG									OTHER	
SITEREF REF NAME DEVELOPER STATUS APPROVAL (ha.) CAPACITY TERM CONSTRAINTS											FACTORS								
BRB039	B5	Scott Street Goods Yard	J Logan Milne & D M Carnegie	ALPR	19/02/2009	2.40	70	CON, MAR, LA	٩N		OPPOR <sup>-</sup>								
BRB098	B6	Witchden Road	Private	ALPR	19/02/2009	0.60	18	OWN, MAR, L	AN,CON								OPPO	RTUNITY	
BRB074	B2	Nursery Lane, Andover P.S.	21	OWN, PHYS															
TOTAL CO	DNSTRAINED				3.99	109													

CONSTRAINT

OWN=OWNERSHIP, PHY=PHYSICAL, CON=CONTAMINATION, DEF=DEFICIT FUNDING NOT COMMITTED, INF=INFRASTRUCTURE, LAN=LAND USE, MAR=MARKETABILITY CONS=UNDER CONSTRUCTION, DEPC=DETAILED PLANNING CONSENT, OUPC=OUTLINE PLANNING CONSENT, DELE=LIKELY TO BE DELETED, ALPR=ANGUS LOCAL PLAN REVIEW AS ADOPTED

STATUS

## MONTROSE

FFFFCT	IVE SUPP									PROCE		NG -7 ve	<b>a</b> re					
	LOCAL PLAN			LAST	AREA		COMPLETIONS						2017/	2018/	2010/	2013 to	Later	
SITEREF	REF	NAME	DEVELOPER	STATUS	APPROVAL		CAPACITY	2012 to 2013	TO BUILD									Years
MOM016a	M1 part	Brechin Road	Muir Homes	CONS	05/02/2013	12.20	200	32	41	21	20						41	
MOM016b	M1 part	Brechin Road	Private	OUPC	06/06/2012	17.80	293	0	293					10	15	15	40	253
MOM037	M(a)	Waldron Road	Messrs Batchelor	ALPR	19/02/2009	0.56	8	0	8				4	4			8	
MOM087	M2	Dungmans Tack	Angus Council	CONS	20/09/2011	1.20	45	0	45	45							45	
MOM116	M(f)	Hill Place	Pert Bruce Construction	DEPC	14/01/2013	0.24	20	0	20	10	10						20	
MOM136		Croft Road	Mr John Gray	CONS	09/07/2009	0.15	6	2	2	2							2	
MOM156		Wishart Gardens, Roseacre Caravans	CONS	12/06/2012	0.65	9	0	7	1	2	2	2				7		
MOM175		Lower Hall Street 15-17	DEPC	26/10/2012	0.04	7	0	7			7					7		
MOM214		Bridge Street 65-71	Mr Alex Gibson		04/02/2011	0.05	5	0	5		_	5					5	
MOM218		Broomfield Road rear of 11 to 15	B & K Properties	DEPC	02/11/2012	0.14	5	0	5		2	3					5	
TOTAL EF	FFECTIVE (S	ITES OF 5+ HOUSES)				33.03	598	34	433	79	34	17	6	14	15	15	180	253
												1			-			
small sites (le	ss than 5 houses	S)				0.96	39	1	37									
							1				-	1		-	-			
Total includi	ng small sites					33.99	637	35	470									
CONST		UPPLY																
	LOCAL PLAN				LAST	AREA		NATURE OF LON	G									OTHER
SITEREF	REF	NAME	DEVELOPER	STATUS	APPROVAL			TERM CONSTRAI										CTORS
MOM088b	M(c)	Chapel Works, Patons Mill West	George Martin (Builders)	ALPR	19/02/2009	0.16	10	MAR										
MOM210		Waldron Road, Former Drexel Workshop	Fernmeadow Developments	DEPC	08/11/2010	0.41	29	MAR										
MOM199		Traill Drive	lan Ingram Contracts		13/01/2011	0.07	6	LAN										
-	ONSTRAINE			0.48	45													

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## NORTH ANGUS HOUSING MARKET AREA LANDWARD

EFFEC	TIVE SUF	PLY									PROGR	AMMING	6 -7 year	s					
	LOCAL PLAN					LAST	AREA		COMPLETIONS				2015/			2018/		2013 to	Later
SITEREF	REF	NAME	LOCATION	DEVELOPER	STATUS	APPROVAL	(ha.)	CAPACITY	2012 to 2013	TO BUILD	2014	2015	2016	2017	2018	2019	2020	2020	Years
BRL073		Mains of Farnell	Farnell	Angus Estates	DEPC	09/06/2009	0.84	5	0	5		2	3					5	
MOL052		Muirton of Ballochy, Bridge of Dun	Dun	Kirkland Properties	CONS	06/05/2008	1.19	5	0	2	1	1						2	
MOL108		Glenskinno Farm, Wellhill	Hillside	Mr & Mrs Gall	DEPC	09/09/2010	0.11	6	0	6			6					6	
TOTAL	EFFECTIVE	(SITES OF 5+ HOUSES)	•	•	•	•	2.14	16	0	13	1	3	9	0	0	0	0	13	0
		• •					•	8											
small sites	(less than 5 hou	ses)			11.71	68	8	58											
									-						-				
Total inclu	ding small site	S					13.85	84	8	71									
CONST	RAINED																		
						LAST	AREA		NATURE OF LO	NC									OTHER
SITEREF	REF	NAME	LOCATION	DEVELOPER	STATUS	APPROVAL			TERM CONSTR										CTORS
				Private			. ,												
MOL075		Sunnyside Hospital Estate	19/02/2009		320	LAN, MAR									OPPORT	UNITY			
TOTAL (	CONSTRAIN	IED		21.00	320											I			

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#### ARBROATH

FFFFC	TIVE SUPI									PROGR		-7 vears						
SITEREF	LOCAL PLAN REF	NAME	DEVELOPER	STATUS	LAST APPROVAL	AREA (ha.)	CAPACITY	COMPLETIONS 2012 to 2013		2013/ 2014	2014/ 2015	2015/ 2016	2016/ 2017	2017/ 2018	2018/ 2019	2019/ 2020	2013 to 2020	Later Years
ACA198	A1	Montrose Road	Stewart Milne Homes	CONS	26/03/2013	15.10	344	10	334	2014	2013	30	30	35	35	35	210	124
ACA171		Springfield Terrace, Abbeybank House	McNulty Homes	DEPC	10/05/2011	0.53	9	0	9	20	20	00	2	2	2	3	9	1
ACA199		Cliffburn	Taylor Wimpey	CONS	05/02/2013	1.90	128	21	25	20	5		_	_		-	25	ł
ACA200	A9	Ernest Street/Palmer Street	LEJ Ltd	DEPC	03/01/2013	1.50	75	0	75		9	16	15	15	10	10	75	1
ACA209		Cairnie Loan, The Cairnie	Fotheringham Property Developments	CONS	20/03/2006	0.37	35	0	20			20					20	1
ACA224		Burnside Drive, Arbroath Herald	Caledonia Housing Association	CONS	03/04/2012	0.16	20	0	20		20						20	1
ACA243		Viewfield Hotel	Mr Ivor Brown	DEPC	21/09/2009	0.30	21	0	21			7	7	7			21	1
ACA253		Millgate/North Grimsby	Mr Mark Edgar	DEPC	02/02/2011	0.04	5	0	5					5			5	1
ACA256		Roy's Auto, 32-38 Dishlandtown St	Mr& Mrs Ritchie	DEPC	25/07/2012	0.13	13	0	13					3	10		13	1
ACA257		Noran Avenue	Angus Council	DEPC	05/01/2012	0.33	11	0	11		11						11	1
TOTAL E	FFECTIVE (	SITES OF 5+ HOUSES)				20.36	661	31	533	40	70	73	54	67	57	48	409	124
Total includ	ling small sites					21.77	704	31	575									
CONST	RAINED S	SUPPLY																
	LOCAL PLAN				LAST	AREA		NATURE OF LO										OTHER
SITEREF	REF	NAME	DEVELOPER	STATUS		(ha.)		TERM CONSTRA	AINT									ACTORS
ACA141	A7	Little Cairnie Hospital	Private	ALPR	19/02/2009	0.30	6	OWN										RTUNITY
ACA202 ACA017	A10	Wardmill/Dens Road	Dens Road Arbroath Ltd	ALPR ALPR	19/02/2009 19/02/2009	0.50	11	LAN MAR									OPPOR	RTUNITY
ACA017 ACA236	A(a)	Cairnie Road, The Elms Lordburn 3	Kwikbuild Building Contractors Mr K Bertram	DEPC	19/02/2009	0.58 0.03	14 6	MAR										
ACA230 ACA237		Hill Street 19	Lodge Panmuir 299	DEPC	31/12/2008	0.03	7	MAR										
ACA237 ACA183	A(i)	Elliot	G Land	ALPR	19/02/2009	1.24	25	OWN										
					. 5, 62, 2005	2.18	58											
						2.10												

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## EAST ANGUS HOUSING MARKET AREA LANDWARD

EFFEC	CTIVE SU	PPLY									PROG	RAMMI	NG -7 y	ears					
	LOCAL PLAN					LAST	AREA		COMPLETIONS								2019/ 2		
SITEREF	REF	NAME	LOCATION	DEVELOPER	STATUS	APPROVAL	(ha.)	CAPACITY	2012 to 2013	TO BUILD	2014	2015	2016	2017	2018	2019	2020	2020	Years
ACL239	Am1	Kirkbank	Auchmithie	Crudie Farms	ALPR	19/02/2009	1.20	15	0	15		8	7					15	
ACL328		Greystone	Carmyllie	Mrs A Goetz	OUPC	24/12/2012	0.55	5	0	5			2	2	1			5	
ACL007	LG1	Letham Grange	Colliston	F P C Developments	CONS	01/06/2010	8.68	140	0	2		1	1					2	
ACL106		Cotton of Colliston	02/03/2005	0.48	5	0	1	1							1				
ACL372		Denside Farm	Colliston	Newhouse Develoments	DEPC	18/12/2012	0.80	7	0	7		4	3					7	
ACL226	Fk2	Gardyne Street South of	Friockheim	Guild Homes	OUPC	13/12/2011	7.40	40	0	40		5	10	10	10	5		40	
ACL015	lk1 & lk(b)	Lunan Avenue/Kirkton Farm	Inverkeilor	Mr D Reid	ALPR	19/02/2009	1.90	15	0	9				3	3	3		9	
ACL110	lk(c) (part)	Railway Field 1, Inverkeilor South	Inverkeilor	Inverkeilor Property Co	CONS	07/07/2004	4.00	36	0	20			5	5	10			20	
ACL163	lk(c) (part)	Railway Field 2, Inverkeilor South	Inverkeilor	Angus Housing Association	DEPC	03/04/2008	0.90	10	0	10				10				10	
ACL285		North Mains of Ethie	Inverkeilor	Messrs Tinsley, Fitchett & Burgess	DEPC	08/01/2013	0.41	5	0	5		1	2	2				5	
TOTAL	EFFECTIVE	(SITES OF 5+ HOUSES)					26.32	278	0	114	1	19	30	32	24	8	0	114	0
		-																	
small sites	(less than 5 ho	uses)		16.30	97	5	85												
						•													
Total inclu	uding small site	es		42.62	375	5	199	Ι			Ι								

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## CARNOUSTIE

EFFECTIV	E SUPPLY	/								PROGR	AMMING	-7 years						
	LOCAL PLAN				LAST	AREA		COMPLETIONS	UNITS	2013/	2014/	2015/	2016/	2017/	2018/	2019/	2013 to	Later
SITEREF	REF	NAME	DEVELOPER	STATUS	APPROVAL	(ha.)	CAPACITY	2012 to 2013	TO BUILD	2014	2015	2016	2017	2018	2019	2020	2020	Years
ACC087	C2 part	Victoria Street, Former Maltings	D J Laing Homes Ltd	CONS	07/09/2007	2.60	130	0	62		20	20	20	2			62	
ACC090		Links Parade 8	Carnoustie Links Dev	DEPC	12/12/2011	0.10	8	0	8		8						8	1
ACC093		Burnside Street 2	Private	DEPC	09/07/2008	0.05	7	0	7			7					7	1
ACC100		High Street 108	D J Laing Homes Ltd	DEPC	23/04/2009	0.09	7	0	7	3	4						7	1
ACC110		Balmachie Road	Clayholes Farming Co	DEPC	28/02/2011	0.52	5	0	5			2	3				5	
TOTAL EFFE	<b>ECTIVE (SITE</b>	S OF 5+ HOUSES)	•			3.36	157	0	89	3	32	29	23	2	0	0	89	0
small sites (less t	han 5 houses)					1.03	19	0	19									
Total including	small sites					4.39	176	0	108									
CONSTRA		PLY																
					1.4.07	4054			No									OTUER
SITEREF	LOCAL PLAN REF	NAME	DEVELOPER	STATUS	LAST APPROVAL	AREA (ha.)	CAPACITY	NATURE OF LO									1	OTHER FACTORS
ACC043	C4	Barry Road, Former Social Club	Private	ALPR	19/02/2009	1.00	15	LAN		OPPORT								
ACC044	C5	Greenlaw Hill	Private	ALPR	19/02/2009	1.70	15	LAN									OPPOF	RTUNITY
ACC042b	C3 part	Woodside/Pitskelly	D J Laing Homes Ltd	ALPR	09/07/2009	2.50	37	LAN					REMAI	NDER OF	OPPORT	UNITY S	ITE (CAPA	CITY: 95)
TOTAL CONS	TRAINED				5.20	67												

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#### MONIFIETH

EFFECTI	VE SUPPL	Y								PROGR	AMMING	-7 years						
	LOCAL PLAN				LAST	AREA		COMPLETIONS	UNITS	2013/	2014/	2015/	2016/	2017/	2018/	2019/	2013 to	Later
SITEREF	REF	NAME	DEVELOPER	STATUS	APPROVAL	(ha.)	CAPACITY	2012 to 2013	TO BUILD	2014	2015	2016	2017	2018	2019	2020	2020	Years
DUM049	Mf1	Ashludie Hospital, Broomhill	19/02/2009	2.10	25	0	25			25					25			
DUM028	Mf2	Milton Mill	16/09/2010	1.20	77	0	60	24	12	12	12				60			
TOTAL EFF	ECTIVE (5+	HOUSES)		3.30	102	0	85	24	12	37	12	0	0	0	85	0		
small sites (less	s than 5 houses)			1.39	16	0	16											
Total including	g small sites			4.69	118	0	101											

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## SOUTH ANGUS HOUSING MARKET AREA LANDWARD

EFFEC	TIVE SUF	PPLY									PROGR		IG -7 ve	ars					
	LOCAL PLAN					LAST	AREA		COMPLETIONS	UNITS			2015/		2017/	2018/	2019/	2013 to	Later
SITEREF	REF	NAME	LOCATION	DEVELOPER	STATUS	APPROVAL		CAPACITY									2020		Years
DUL143	Pd(a)	Piperdam	Muirhead	Piperdam Golf & Country Park Lto	CONS	28/07/2010	7.30	123	0	1		1						1	
DUL261		Dronley Road, Jungle Kids	Birkhill	Donavin Homes		17/01/2006	0.43	9	0	4	2	2						4	
DUL295		Baldovan House	Strathmartine	Kirkwood Homes Linlathen Estate	DEPC	10/06/2011	0.34	6	0	6			6					6	
DUL341		Shank of Omachie	Wellbank	M & G Forbes	OUPC	06/02/2012	127.50	160	0	160						10	20	30	130
DUL342		Former Scout Hall Land at	Inveraldie	Angus Council	CONS	03/04/2012	0.26	5	0	5	5							5	
ACL308		Former Manse	Barry	D J Laing	DEPC	13/11/2009	1.80	5	0	4		4						4	
ACL111a	Mk1	Granary Site (part)	Monikie	Melford Developments	CONS	19/02/2009	3.09	34	2	14		2	4	4	4			14	
ACL141	Mk(a)	Panmure Road, The Fiddlers	Monikie	P & S Developments	CONS	14/11/2008	0.29	9	0	2	2							2	
ACL299			Monikie	Arnott Contracts	DEPC	26/01/2010	0.78	5	0	5			2	3				5	
TOTAL E	FFECTIVE (5	5+ HOUSES)					141.79	356	2	201	9	9	12	7	4	10	20	71	130
small sites (	less than 5 house	es)					19.85	123	9	123									
· · · · · ·									•		-								
Total includ	ling small sites						161.64	479	11	324									
								-	•		=								
CONS	TRAINED																		
CONS		501121																	
	LOCAL PLAN					LAST	AREA		NATURE OF LO	NG									OTHER
SITEREF	REF	NAME	APPROVAL			TERM CONSTR	AINT									CTORS			
DUL264b		Kingennie Fishings 2	Wellbank	M & G Forbes	CONS	24/08/2006	1.25	5	INF					REMA	INDER	OF SITE	(ORIGIN	AL CAPAC	ITY: 12)
DUL266	St1	Strathmartine Hospital	19/02/2009	17.50	200	LAN,MAR									OPPORT	UNITY			
TOTAL C	ONSTRAINE	D		18.75	205														

\*note:- Site capacity for Strathmartine Hospital (St1) is taken from the 2009 Urban Capacity study and merely indicates a notional capacity.

The site does not have planning permission and housing development is limited to 40 units including conversion of the listed building, within the Angus Local Plan Review (2006-2011).

CONSTRAINT STATUS OWN=OWNERSHIP, PHY=PHYSICAL, CON=CONTAMINATION, DEF=DEFICIT FUNDING NOT COMMITTED, INF=INFRASTRUCTURE, LAN=LAND USE, MAR=MARKETABILITY

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### FORFAR

EFFECI	IVE SUP	PLY								PROGR	AMMING	-7 years	;					
SITEREF	LOCAL PLAN REF	NAME	DEVELOPER	STATUS	LAST APPROVAL	AREA (ha.)	CAPACITY	COMPLETIONS 2012 to 2013	UNITS TO BUILD	2013/ 2014	2014/ 2015	2015/ 2016	2016/ 2017	2017/ 2018	2018/ 2019	2019/ 2020	2013 to 2020	Later Years
FKF086	F(d)	Turfbeg Farm	Elite Homes	CONS	19/02/2009	4.20	75	0	3		1	1	1				3	
FKF088	F12	New Road	Asda Stores	DEPC	28/02/2011	0.35	16	0	16				8	8			16	
-KF089	F2	Lour Road, Beechhill Nursery	Private	ALPR	19/02/2009	1.40	5	0	5				2	3			5	
FKF154	F4 part	Wester Restenneth	Guild Homes	CONS	14/03/2013	20.00	209	30	179	65	65	49					179	
FKF155	F5	Whitehills Nursery	Private	ALPR	19/02/2009	6.50	100	0	100						25	25	50	50
FKF156	F6	Dundee Road	Guide Dogs for the Blind	DEPC	08/06/2011	5.40	120	0	120			10	15	20	20	20	85	35
FKF157	F7	Gowanbank	Gowanbank LLP	19/02/2009	6.00	60	0	60			15	10	10	10	10	55	5	
FKF163	F8	Slatefield Rise Ph 2	Messrs K&D Webster	25/07/2012	2.22	7	0	7		1	2	2	2			7		
FKF208	F4 part	Montrose Road, Rathmell	Mr & Mrs McFarlane	CONS	22/12/2010	0.90	7	0	7	7							7	1
FKF210		Newmonthill	Angus Council	CONS	18/09/2012	0.70	18***	0	18***	18***							18***	
TOTAL EF	FECTIVE (5+	HOUSES)			-	46.97	599	30	497	72	67	77	38	43	55	55	407	90
small sites (les	s than 5 houses)	)				1.87	37	7	28									
Total includin	g small sites					48.84	636	37	525									
note	, C	Regeneration Site where redevelop	nent results in a net loss of dwo	ellings. Ne	w housing not	counted	d against Sl	rategic Plan allov	wance for H	MA								
CONSTR	AINED SU																	
SITEREF	LOCAL PLAN REF	NAME	DEVELOPER	STATUS	LAST APPROVAL	AREA (ha)	CAPACITY	NATURE OF LON TERM CONSTRAI									E	OTHER ACTORS
FKF130	F(h)	Prior Road 1	Wester Restenneth Co	ALPR	19/02/2009	0.59	5	MAR										
FKF083	F10	South Street	Private	ALPR	19/02/2009	0.80	30	30 OWN, LAN OPPORTUN										TUNITY
FKF087	F13	St James Road	19/02/2009	1.10	40	OWN, LAN									OPPOR	-		
TOTAL CC	NSTRAINED		•		1.90	75	,									-		

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STATUS

OWNEOWNERSHIP, PHIEPHISICAL, CONECONTAMINATION, DEPENDENCI FUNDING NOT COMMITTED, INFEINERASTRUCTURE, LANELAND USE, MAREMARKETABLITT

IS CONS=UNDER CONSTRUCTION, DEPC=DETAILED PLANNING CONSENT, OUPC=OUTLINE PLANNING CONSENT, DELE=LIKELY TO BE DELETED, ALPR=ANGUS LOCAL PLAN REVIEW AS ADOPTED

## KIRRIEMUIR

EFFECTIV	'E SUPPL'	Y								PROGR	AMMING	-7 years						
	LOCAL PLAN				LAST	AREA		COMPLETIONS	UNITS	2013/	2014/	2015/	2016/	2017/	2018/	2019/	2013 to	Later
SITEREF	REF	NAME	DEVELOPER	STATUS	APPROVAL	(ha.)	CAPACITY	2012 to 2013	TO BUILD	2014	2015	2016	2017	2018	2019	2020	2020	Years
FKK063	K(b)	Westfield/Lindsay Street/Sunnyside	J & J Learmonth	ALPR	19/02/2009	2.50	38	0	38		12	12	7	7			38	1
FKK063a		Sunnyside, Westfield	Angus Council	CONS	20/09/2011	0.26	5	0	5	5							5	۱
FKK081a	K2 part	Hillhead	Guild Homes	CONS	19/01/2012	7.60	113	26	1	1							1	۱
FKK081b	K2 part	Hillhead, Kinnordy Road	Glenmuir Devs/Guild	CONS	10/08/2012	0.43	8	0	2	2							2	1
FKK083	-	Brechin Road, Platten	Guild Homes	CONS	16/08/2012	1.35	9	6	2		2						2	۱
FKK089	K3	Sunnyside	J & J Learmonth	DEPC	18/03/2011	2.00	35	0	35				7	8	10	10	35	۱
FKK114		Forfar Road, Pathhead Nursery	Guild Homes	CONS	20/12/2012	0.48	6	1	1		1						1	
TOTAL EFFE	ECTIVE (5+	HOUSES)	-			14.62	214	33	84	8	15	12	14	15	10	10	84	0
							-											
small sites (less t	than 5 houses)					1.33	18	1	17									
							-					-		-				
Total including	small sites			15.95	232	34	101											

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#### WEST ANGUS HMA LANDWARD

	VE SUPPL					1.4.07						MMING -	,	00404	00474	00404	00404	00404	
SITEREF	LOCAL PLAN REF	NAME	LOCATION	DEVELOPER	STATUS	LAST APPROVAL	AREA (ha.)	CAPACITY	2012 to 2013	UNITS TO BUILD	2013/ 2014	2014/ 2015	2015/ 2016	2016/ 2017	2017/ 2018	2018/ 2019	2019/ 2020	2013 to 2020	Later Years
FKL242	NEI	Damside, Netherton	Aberlemno	Craigarran Homes	CONS	06/02/2008	0.64	6	0	3	2014	1	2010	2017	2010	2013	2020	3	Tears
FKL561		Jubilee Arms Hotel Motel		Mrs L Laird	DEPC	14/03/2012	0.34	9	0	9		·	_	9		1		9	
FKL057	G(a)	Dundee Road	Glamis	F J Esposito	CONS	20/06/2007	1.90	24	1	21	2	5	5	5	4	1		21	
FKL386	- ()	Seggieden Farm	Inverarity	Albamuir Ltd	CONS	01/11/2011	0.57	8	0	3	_	3	-	-	-	1		3	
FKL350			,	Jacobson Properties	CONS	08/12/2012	0.46	13	0	8		4	4			1		8	
FKL429		0	0	Craigallan Homes	CONS	02/02/2009	0.88	6	0	4	1	1	2			1		4	
FKL361		Guthrie Street 16	•	F M Construction	CONS	18/07/2012	0.64	9	0	2	1	1				1		2	
FKL378	L2	Jubilee Park	Letham	Private/Angus Council	ALPR	19/02/2009	2.30	30	0	30					10	10	10	30	
FKL379	L3	East Hemming Street	Letham	Scotia Homes	CONS	11/08/2008	2.34	40	0	15		8	7			1		15	
FKL466		Eassie Farm	Eassie	AH & HA Patullo	DEPC	21/09/2012	0.41	5	0	5		5				1		5	
FKL474		Balgownie Farm Steading	Eassie	Kenneth Whyte	DEPC	13/05/2008	0.33	6	0	6		6						6	
FKL537		Pitkennedy Farm	Pitkennedy	NML Projects	DEPC	20/07/2010	0.49	5	0	5			5					5	
FKL562		Bellahill Farm		Gray Beaton Partnershi	OUPC	11/11/2011	1.18	10	0	10				5	5	1		10	
BRL113		Balnabreich Steading	Careston	Careston Ltd	DEPC	11/06/2009	0.38	6	0	6			6			1		6	
TOTAL EFI	ECTIVE (5+	HOUSES)					12.86	177	1	127	4	34	31	19	19	10	10	127	0
		•						•	•							·			
small sites (les	s than 5 houses)						25.19	173	15	151									
,	,																		
Total includin	a emall eitoe						38.05	350	16	278			I			, ,			T

CONSTR	AINED SU	PPLY								
	LOCAL PLAN					LAST	AREA		NATURE OF LONG	OTHER
SITEREF	REF	NAME	LOCATION	DEVELOPER	STATUS	APPROVAL	(ha)	CAPACITY	TERM CONSTRAINT	FACTORS
FKL022	Ki2	Kingston Place	Kingsmuir	Private	ALPR	19/02/2009	0.80	12	INF	OPPORTUNITY
TOTAL CON	NSTRAINED						0.80	12		

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#### ANGUS - SITES COMPLETED BETWEEN APRIL 2012 AND APRIL 2013

East An	gus HN	IA						
SITEREF	LOCAL	NAME	LOCATION	DEVELOPER	STATUS	AREA	COMPLETIONS	TOTAL
	PLAN						2012 to 2013	COMPLETIONS
West An	gus HN	MA					ł	ł
SITEREF	LOCAL	NAME	LOCATION	DEVELOPER	STATUS	AREA	COMPLETIONS	TOTAL
	PLAN						2012 to 2013	COMPLETIONS
North A	ngus H	MA						
SITEREF	LOCAL	NAME	LOCATION	DEVELOPER	STATUS	AREA	COMPLETIONS	TOTAL
	PLAN						2012 to 2013	COMPLETIONS
BRB079b	B3	Queens Park Housing Estate*	Brechin	D J Laing	COMP	0.87	9*	22
South A	ngus H	I IMA						
SITEREF	LOCAL	NAME	LOCATION	DEVELOPER	STATUS	AREA	COMPLETIONS	TOTAL
	PLAN						2012 to 2013	COMPLETIONS
ACC042a	C3 part	Woodside/Pitskelly	Carnoustie	D J Laing Homes Ltd	COMP	1.90	5	59
DUL019	Sa(I)	Hospital Road, The Brae	Auchterhouse	West Residential	COMP	4.00	1	21
DUM071		Maule Street 2-4	Monifieth	Mr Latif Majid	COMP		6	6

**STATUS** COMP = Site completed between April 2012 and April 2013

\* Housing Regeneration Site where redevelopment results in a net loss of dwellings. New housing not counted against Strategic Plan allowance for HMA Arbroath HMA; the yield from these sites is not included in the completions table.

#### ANGUS - SITES EXPIRED BETWEEN APRIL 2012 AND APRIL 2013

East An	gus HN	1A						
SITEREF	LOCAL	NAME	LOCATION	DEVELOPER	FORMER	AREA	EXPIRED	TOTAL
	PLAN				STATUS		ON	EXPIRIES
West Ar	ngus Hl	AM						
SITEREF	LOCAL	NAME	LOCATION	DEVELOPER	FORMER	AREA	EXPIRED	TOTAL
	PLAN				STATUS		ON	EXPIRIES
FKF118		North Street 62-64	Forfar	Dadept Properties	DEPC		11/03/2013	5
FKK110		Glamis Road 51 Newton Hotel	Kirriemuir	Mr & Mrs Newton	DEPC		30/06/2012	8
FKK102		School Wynd	Kirriemuir	D H Clark	DEPC		31/01/2013	8
FKL422		South Mains Farm Steading	Lownie	Hayock Ltd	DEPC		23/05/2012	5
North A	l ngus H	MA						
SITEREF	LOCAL	NAME	LOCATION	DEVELOPER	FORMER	AREA	EXPIRED	TOTAL
	PLAN				STATUS		ON	EXPIRIES
MOL066	M(j)	Rosemount Road,Sunnyside	Hillside	considered complete with 6 built	CONS			
South A	ngus H	I IMA						
SITEREF	LOCAL		LOCATION	DEVELOPER	FORMER	AREA	EXPIRED	TOTAL
	PLAN				STATUS		ON	EXPIRIES

## SECTION 5 ANGUS COUNCIL - COMPLETIONS (94-Present; Tenure)

HOUSING MARKET AREAS

AREA	YEAR TO	JUNE	E\94		JUNE	95		JUN	E\96		JUNE\97			JUNE\98			JUNE\99			JUNE\2000		
	Tenure	LA	HA	PV	LA	HA	PV	LA	HA	PV	LA	HA	PV	LA	HA	PV	LA	HA	PV	LA	HA	PV
MONTROSE				14	24	91	8		23	10			19		0	30			3			13
BRECHIN			10	20			27			19		11	9	8	59	17		0	5			2
NORTH ANGU	S LANDWARD						2			2			21			9			28			28
NORTH ANGU	S HMA	0	10	34	24	91	37	0	23	31	0	11	49	8	59	56	0	0	36	0	0	43
ARBROATH			24	73	13	73	51		87	64		15	79		37	75	40	22	37		76	35
EAST ANGUS	LANDWARD			14			5			21			12			4			11			2
EAST ANGUS	HMA.	0	24	87	13	73	56	0	87	85	0	15	91	0	37	79	40	22	48	0	76	37
FORFAR				65			61			31		27	29			9			38		28	23
KIRRIEMUIR			7	19		34	23			66			36			37			25		16	15
WEST ANGUS	LANDWARD			17		6	50			14		0	24		10	20			17			6
WEST ANGUS	НМА	0	7	101	0	40	134	0	0	111	0	27	89	0	10	66	0	0	80	0	44	44
MONIFIETH				20			5		21	8						5			67			15
CARNOUSTIE				47		25	9			30			18			8			2			
SOUTH ANGU	S LANDWARD			3			8			15			15			12			9		26	93
SOUTH ANGU	SHMA	0	0	70	0	25	22	0	21	53	0	0	33	0	0	25	0	0	78	0	26	108
ANGUS COUN	ICIL	0	41	292	37	229	249	0	131	280	0	53	262	8	106	226	40	22	242	0	146	232

AREA	YEAR TO	JUNE	E\01		JUNE	02		JUN	E\03		JUNE\04			JUNE	05		JUNE	06		JUNE	E\07	
	Tenure	LA	HA	PV	LA	HA	PV	LA	HA	PV	LA	HA	PV	LA	HA	PV	LA	HA	PV	LA	HA	PV
MONTROSE				7			17		93	2		18	46		2	9		20	51			92
BRECHIN			14	2						1					10				6		6	10
NORTH ANGL	IS LANDWARD			2			8			7		9	23		10	12			21			5
NORTH ANGL	IS HMA	0	14	11	0	0	25	0	93	10	0	27	69	0	22	21	0	20	78	0	6	107
ARBROATH			72	88		36	57			118		10	46		12	10			19		27	28
EAST ANGUS	LANDWARD			13			12			18			28		5	4		4	9			18
EAST ANGUS	HMA.	0	72	101	0	36	69	0	0	136	0	10	74	0	17	14	0	4	28	0	27	46
FORFAR				17		12	12		22	12			86		6	52			41			56
KIRRIEMUIR				7			21		13	9			3									
WEST ANGUS	LANDWARD			9			10		6	16			1			9						5
WEST ANGUS	6 НМА	0	0	33	0	12	43	0	41	37	0	0	90	0	6	61	0	0	41	0	0	61
MONIFIETH				18			12			78			63			16			31			
CARNOUSTIE							2			16			27		10	97			87		6	83
SOUTH ANGU	IS LANDWARD			118			92			32			79			81			125		25	117
SOUTH ANGU	IS HMA	0	0	136	0	0	106	0	0	126	0	0	169	0	10	194	0	0	243	0	31	200
ANGUS COUN		0	86	281	0	48	243	0	134	309	0	37	402	0	55	290	0	24	390	0	64	414

AREA	YEAR TO	JUNE	80/Ξ		JUNE\	09		APR	IL\10		APRIL\11	1		APRII	\12		APRI	L\13		APRI	L\14	
	Tenure	LA	HA	PV	LA	HA	PV	LA	HA	PV	LA	HA	PV	LA	HA	PV	LA	HA	PV	LA	HA	PV
MONTROSE				54		5	26			3			11			17			34			
BRECHIN				30			12			24			4			8			5			
NORTH ANGU	IS LANDWARD			2			1			6						3			0			
NORTH ANGU	IS HMA	0	0	86	0	5	39	0	0	33	0	0	15	0	0	28	0	0	39			
ARBROATH			21	37		8	52			5			61	11		16			31			
EAST ANGUS	LANDWARD			22			5						1			2			0			
EAST ANGUS	HMA.	0	21	59	0	8	57	0	0	5	0	0	62	11	0	18	0	0	31			
FORFAR			18	70		14	62		14	5		2	2			1			30			
KIRRIEMUIR						14	16			11			35			35			33			
WEST ANGUS	LANDWARD			5			39			28			12			2			1			
WEST ANGUS	6 НМА	0	18	75	0	28	117	0	14	44	0	2	49	0	0	38	0	0	64			
MONIFIETH																17			6			
CARNOUSTIE			14	102		17	59			8		21	62	8		19			5			
SOUTH ANGU	IS LANDWARD			89			19			6			6			5			3			
SOUTH ANGU	IS HMA	0	14	191	0	17	78	0	0	14	0	21	68	8	0	41	0	0	14			
ANGUS COUN	ICIL	0	53	411	0	53	291	0	14	96	0	23	194	19	0	125	0	0	148			

#### **APPENDIX 1 : EFFECTIVENESS CRITERIA**

# The following criteria for judging the effectiveness of housing sites within the established supply are taken from PAN 2/2010: Affordable Housing and Housing Land Audits.

**Ownership:** the site is in the ownership or control of a party which can be expected to develop it or release it for development. Where a site is in the ownership of a local authority or other public body, it should be included only where it is part of a programme of land disposal.

**Physical:** the site, or relevant part of it, is free from constraints related to slope, aspect, flood risk, ground stability or vehicular access which would preclude its development. Where there is a solid commitment to removing the constraints in time to allow development in the period under consideration, or the market is strong enough to fund the remedial work required, the site should be included in the effective land supply.

**Contamination:** previous use has not resulted in contamination of the site or, if it has, commitments have been made which would allow it to be developed to provide marketable housing;

**Deficit Funding:** any public funding required to make residential development economically viable is committed by the public bodies concerned.

*Marketability*: the site, or a relevant part of it, can be developed in the period under consideration.

*Infrastructure*: the site is either free of infrastructure constraints, or any required infrastructure can be provided realistically by the developer or another party to allow development.

*Land Use*: housing is the sole preferred use of the land in planning terms, or if housing is one of a range of possible uses other factors such as ownership and marketability point to housing being a realistic option.

#### APPENDIX 2: GLOSSARY OF TERMS

# The definitions of terms used within the audit reflect the glossary contained in the SPP (February 2010).

**Brownfield land**: Land which has previously been developed. The term may encompass vacant or derelict land; infill sites; land occupied by redundant or unused buildings; and developed land within the settlement boundary where further intensification of use is considered acceptable.

**Constrained housing land supply**: That part of the established housing land supply which at the time of any audit is not assessed as being effective.

*Effective housing land supply*: The part of the established housing land supply that is free or is expected to be free of development constraints in the period under consideration, and will therefore be available for the construction of housing.

**Established housing land supply**: The total housing land supply – including both constrained and unconstrained sites. This will include the effective housing land supply, plus the remaining capacity of sites under construction; sites with planning consent; sites in adopted local plans; and other land and buildings with agreed potential for housing development.

**Greenfield land:** Land which has never been previously developed, or fully-restored formerly derelict land which has been brought back into active or beneficial use for agricultural, forestry, environmental purposes, or outdoor recreation.

*Housing Land Audit*. The mechanism for monitoring the housing land supply and identifying those sites within the established land supply which are expected to be effective within the period under consideration.

*Housing Land Requirement*. The difference between a figure arrived at by considering market demand, demographic need and other relevant factors, and the effective housing land supply.

**Housing Market Area**: A geographical area which is relatively self-contained in terms of housing demand; i.e. a large percentage of the people moving home or settling in the area will have sought a dwelling only in that area.

*Private sector housing*: Housing for sale or rent provided by private developers or other commercial organisations. The term "owner-occupied sector" excludes the private rented element.

**Public sector housing**: General and special needs housing provision by registered housing associations, local authorities and other social housing providers for rent.